



Strategic Financial Network

A total lending solution

• residential

• commercial

• business

ITEMIZED TRANSACTION CHECKLIST

Transaction Size \$0 - \$100,000

Established Corporations

- Minimum 5 years in business. Corporations with less than 5 year's history may require additional information.
- Completed Credit Application.
- Signed Credit Authorization form.
- Complete list of equipment to be leased.
- 2 years corporate tax returns for transactions over \$75,000.

Sole Proprietors and S Corporations

- All information noted above.
- Two years complete tax returns for the principals.
- Current personal statement of financial condition.
- Current bank statements for the Business.
- Current bank statements for the principals.
- Company's net worth greater than the loan amount requested.
- No Corporate Bankruptcies in the Corporation's last 7 years of operations.
- Complete list and value of assets being considered for lease collateral.

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